Corporate Statement

We intend to operate our company in an open, ethical and transparent manner, focusing on sound geologic science, full disclosure of operations, and conservative financial management.

Disclosure

Certain statements contained in this presentation, including all statements that are not historical facts, contain forward-looking statements and forward looking information within the meaning of applicable securities laws. Such forward-looking statements or information include, but are not limited to, statements or information with the respect to Lithium Corporation (the “Company”) overall objectives and strategic plans, work programs, exploration budgets and targets and minerals resource estimates. Readers should review all of the Company’s public disclosure including its Annual Information Form and the risk factors contained therein filed on with the SEC on April 10th 2017, and available on ww.otcmarkets.com.

Forward Looking Statements

Often, but not always, forward-looking statements or information can be identified by the use of words such as “plans”, “expects”, or “does not expect”, “is expected” “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes” or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. With respect to forward-looking statements and information contained herein, we have made numerous assumptions including that, among other things, no significant adverse changes will occur to our planned project expenditures, that there will be no significant delays of the completion of our planned exploration programs; as to the continuing availability of capital resources to fund our programs; and that the company will not experience any adverse legislative or regulatory changes. There are numerous uncertainties inherent in estimating mineral reserves and mineral resources, including many factors beyond the Company’s control. Such estimation is a subjective process, and the accuracy of any reserve or resource estimate is a function of the quantity and quality of available data and of the assumptions made and judgment used in engineering and geological interpretation. In addition, there can be no assurance that lithium recoveries in small scale laboratory tests will be duplicated in larger scale tests under on-site conditions or during production. Although we have attempted to identify factors that would cause actual actions, events or results to differ materially from those disclosed in the forward-looking statements or information, there may be other factors that cause actions, events or results not to be as anticipated or intended. Also, many of the factors are beyond the control of the Company. Accordingly, readers should not place undue reliance on forward-looking statements or information. Although management believes that the assumptions made and the expectations represented by such statements or information are reasonable, there can be no assurance that any forward-looking statements or information referenced herein will prove to be accurate. Pure undertakes no obligation to reissue or update any forward-looking statements or information as a result of new information or events after the date hereof except as may be required by law. All forward-looking statements and information herein are qualified by this cautionary statement.
Lithium Corporation (OTCQB:LTUM) is an exploration and development company formed in 2009 focused on the discovery of minable deposits of energy metals in Nevada and British Columbia. LTUM is a project generator, and is positioning itself as the pre- eminent explorer, and potential future provider of specialty metals essential for the production of lithium ion batteries, and other hi-tech applications.

Project Portfolio:

- Two Lithium projects in Nevada & ongoing exploration on several early stage generative projects that the Company is looking to acquire.
- Flake Graphite project in British Columbia
- Other Assets: Three Rare Earth Element (REE)/Tantalum–Niobium (Ta–Nb) projects in British Columbia and the Hughes estate Silver–Gold in Nevada.
Management Highlights
Lithium Experience

- Lithium Corporation’s management has decades of experience in mineral exploration and development in both field and supervisory positions with major and junior mining companies.

- Since 2009, the Company’s technical staff has developed a geologic model to guide exploration for lithium resources on the playas of the Great Basin – especially in Nevada.

- The Company has evaluated over 80 playas for lithium potential, and in doing so has developed and refined the sampling techniques best suited for discovery, and defining this type of deposit.
Management & Directors

Tom Lewis BSc, President
- Mr. Lewis has over 40 years experience in the Oil and Gas and Mineral exploration industries. He has held various positions including Petroleum Landman, Project Geologist, Project Manager, Senior Project Geologist, and Vice President Exploration. He also was an integral member of the development team that explored, and developed the almost 10 million ounce gold Cortez Hills deposit, and was the project geologist that first drilled Barrick’s +14 million ounce Goldrush deposit in West Pine Valley Nevada. Tom is an “early-adopter”, owning and driving an electric car.

James Brown BEng, Director
- Mr. Brown is a mining engineer with more than 30 years’ experience in the mining and exploration industry in Australia and Indonesia. During this time he has held positions of increasing responsibility from front line mine planning and supervision, land acquisition, government approvals and mine and business development. James is currently the Managing Director of Altura Mining Limited, which is developing the world-class Pilgangoora Lithium deposit in Western Australia having raised in the order of $175 million in the past three years.

Brian Goss BSc, Director
- Mr. Goss graduated from Wayne State University with a Bachelor of Science Degree in Geology in 2003, and is based in Northern Nevada. He has worked as a staff geologist for Cameco Corporation, and its subsequent spin out company, Centerra Gold Inc., where he contributed to the expansion of the +1 million ounce REN gold deposit that was eventually taken over by Barrick Gold. Brian currently is the president of Rangefront Geological, and First American Silver.
Lithium Industry

Overview

Lithium Hydroxide attracts a premium compared to Lithium Carbonate as it does not need to be refined further for use as cathodes in Li–Ion batteries. These batteries are used in numerous rechargeable battery applications, including the ever expanding energy storage and electric vehicle industries.

Lithium Highlights*

- **$120 billion** – 2019 global rechargeable–battery market estimated size
- **$46.21 billion** – Lithium–Ion share of rechargeable battery market estimated by 2022
- **10.8% CAGR** – Projected growth rate of Lithium–Ion share of rechargeable battery market 2015–2022

*Source: Allied Market Research*
Lithium Industry Pricing

Lithium Carbonate: $17,000/tonne spot price (March 2017)*
Lithium Hydroxide: $19,000/tonne spot price (March 2017)*

*Source: Benchmark Mineral Intelligence
Demand to Outpace Supply

Source: Dundee Capital Markets, Roskill
Location – In the heart of the US lithium arena

- Lithium Corporation’s (“LTUM”) properties are approx. 25 Miles away from the heart of the current US lithium arena with a geologically similar environment to the nearby producing Silver Peak mine, owned by Albemarle Corporation. Nearby lithium players in Clayton Valley (Nevada) include:
  - **Albemarle** (NYSE: ALB, MktCap: US$12.1B)
  - **Lithium Americas** (TSX:LAC, MktCap: CA$577.05M)
  - **LithiumX** (TSXV:LIX, MktCap: CA$231.73M)
  - **Pure Energy** (TSXV:PE, MktCap: CA$52.72M)
  - **Nevada Sunrise** (TSXV:NEV, MktCap: CA$8.08M)
- Close to battery manufacturers (Tesla/Panasonic & Faraday) and a number of others slated for the future in the US

Favorable Infrastructure

- Existing favorable infrastructure in place with access to labor, energy and supplies

Geopolitically Stable

- In a geopolitically stable country. The largest producers of lithium are in Argentina, Chile and Bolivia, all of which have geopolitical challenges (might not be dependable sources in the future).
Lithium Project: Fish Lake Valley
Nevada, US
Property & Ownership:

- LTUM owns 100% of the mining claims covering approximately 7,410 acres in Esmeralda County, Nevada
- Property was once a boron brine producer in the 1800’s, a lithium/boron/potassium anomaly was discovered using near-surface auger sampling, and more recently, sonic drilling.
- **Optionee:** American Lithium Corporation (“LI”) *(terms on next slide)*

Historical Work Program:

- Anomaly of 450 meters by 750 meters (more to explore)
- Dec 2012 Results:
  - Lithium: 47.05 mg/L average (Range: 7.6–151.3 mg/L)
  - Boron: 992.7 mg/L average
  - Potassium: 0.535% average
  - Magnesium: Negligible
- This concentration of lithium-in-brine is comparable to the grade of the deposit currently being exploited at Albemarle’s Silver Peak operation located nearby in Clayton Valley – low Mg concentrations much better.
Lithium Project: Fish Lake (Nevada)

Next Steps

Optionee: American Lithium Corporation (“LI”)

☑ Year 1 (2016/17):
   - LI issued LTUM 200,000 shares of LI & paid LTUM $100,000 as part of their ongoing obligations to earn an 80% interest in the property
   - By April 2017: LI spent $200,000 on exploration & land maintenance

☐ Year 2 (2017/18):
   - LI to issue LTUM 100,000 shares of LI & pay LTUM $100,000
   - By April 2018: LI must spend $300,000 on exploration & land maintenance
   - Work program to be defined by LI

☐ Year 3 (2018/19):
   - LI to issue LTUM 100,000 shares of LI & pay LTUM $100,000
   - By April 2019: LI must spend $600,000 on exploration & land maintenance or forfeit the right to earn any interest in the property.

NOTE: If American Lithium does not comply with the terms of the agreement, LTUM may issue notice of default in April 2018 and cancel agreement on May 1, 2018.
Lithium Project: San Emidio (Nevada)

Overview

Property & Ownership:
- LTUM owns 100% of 20 mining claims totaling 1,520 acres in Washoe County, Northwest Nevada
- **Optionee:** American Lithium Corporation (“LI”) *(terms on next slide)*

Historical Work Program:
- **2011:** Surface brine program identified lithium values as high as 84 mg/L, along with high calcium and potassium values, and moderate boron and magnesium values.
- **2012:** Shallow drilling was undertaken on the property, and an elongate narrow brine anomaly was outlined with values up to 23 mg/L lithium.
- **2016:** LTUM optioned the property to American Lithium, who are earning an 80% interest in the property.
Lithium Project: San Emidio (Nevada)

Next Steps

Optionee: American Lithium Corporation ("LI")

- **Year 1 (2016/17):** LI issued LTUM 100,000 shares & paid LTUM $100,000

- **Year 2 (2017/18):** LI to issue LTUM 100,000 shares & expend $200,000 by **May 3, 2018**
  - Work program to be defined by LI

- **Year 3 (2018/19):** LI to issue LTUM 100,000 shares & expend $300,000 by **May 3, 2019**

**NOTE:** If American Lithium does not comply with the terms of the agreement, LTUM may issue notice of default in May 2018 and cancel agreement on June 3, 2018.
British Columbia Portfolio

Canada

- BC Sugar (Graphite)
- Tantalum-Niobium +/- Rare Earth Element Properties
  - The Three Valley Gap
  - The Yeehaw
  - The Michael
Graphite Industry

Overview

Along with numerous other applications **Flake Graphite** is primarily the raw material necessary for creating the coated spherical graphite anodes for Li–Ion batteries. Graphite is the common anode material currently for almost all battery types.

**Graphite Highlights***

- **400%** – Estimated growth in graphite demand between 2016–2020
- **<5%** – Amount of this critical and over–looked element produced in North America
- **0%** – Amount of graphite produced in the USA

*Source: Benchmark Mineral Intelligence*
Graphite Industry
Overview & Pricing

**Flake Graphite**: Suitable for various applications – best price for larger flake size, also premiums for purity and other attributes
- Price: US$575 – $1,100/tonne*

**Uncoated Spherical Graphite**: Intermediate processing step for Li–Ion grade battery anode – not particularly difficult value–added process
- Price: US$2,500 – $3,000/tonne*

**Coated Spherical Graphite**: Li–Ion grade battery anode ready material – process not widely known (guarded secret)
- Price: US$7,000 – $10,000/tonne*

**Global Graphite Market Value**
- US$13.62 billion in 2013 and is expected to grow at a CAGR of 3.7% from 2014 to 2020, to reach US$17.56 billion**

*Sources: *Persistence Market Research
**Benchmark Mineral Intelligence
Graphite Project: BC Sugar

Overview

Property & Ownership
- LTUM owns 100% of 1422 acres (575.67 hectares) in the Monashee Mountains of British Columbia

Historical Work Program
- Exploration work ongoing since 2013
- several graphite prospects on the property
- Prospecting, geology, and sampling work, culminated in a geophysical program in Spring of 2015, and a short trenching program on the “Weather Station” showing that Fall.
- 2015 Trenching Program:
  - 30 meter section averaged 2.73% g.c. (graphitic carbon) and within that section there was a 12 meter interval that averaged 2.99% g.c.
Graphite Project: BC Sugar

Next Steps

- **March 2017**: Trenching permit amendment submitted and approved
- **July 2017**: Brief geophysical survey
- **October 2017**: Mini bulk sample – Bench tests
- **January 2018**: Positive results from bulk sample
- **H1 2018**: Trenching & sampling program
- **H2 2018**: Sampling results
Properties:

- The Three Valley Gap Property has well documented occurrences of Ta–Nb bearing carbonatite rocks on it, but has never been systematically explored.

- The Yeehaw & The Michael Properties have strong Ta–Nb and Rare Earth Element anomalies in sediments from streams that dissect these properties, and appear to be indicative of previously undiscovered Ta–Nb/REE mineralization buried here.

LTUM Option Agreement with Bormal Resources Inc.

- LTUM entered into an option agreement in March 2017 with Bormal Resources Inc., whereby LTUM can earn a 100% interest in three claim blocks totaling 16,500 acres (6,677 hectares).
BC REE/Tantalum – Niobium Portfolio

Next Steps

**July 2017:** Phase I – Soil, and rock geochemical sampling on the Three Valley Gap, and Michael prospects, and stream sediment sampling on the Yeehaw prospect

**October 2017:** Phase II – Following positive results from above program, follow-up work on the Yeehaw & Michael prospects, and visit from Jim Chapman PGeo (Qualified Person)

**H1 2018:** Evaluation/assessment report to determine upcoming work program
Silver–Gold Project: Hughes
Tonopah, Nevada
Silver–Gold Project: Hughes (Nevada)

Overview & Next Steps

In early 2014, the Company bought a 25% interest in the residue of Howard Hughes’s Summa Corporation mineral properties in several areas in Nevada. These fee properties include:

- The largest single land position (770 acres) in the heart of the past producing Tonopah mining camp
- Several claims in the Belmont, Goldrange and Klondyke camps
- Sold a 20 acre parcel just to the south of Las Vegas for $103,000 recently (Summa retained a 0.5% NSR), and is in talks to option the remaining four 20 acre parcels in this area

Next Steps:

- **H1 2018** – Summa partners are currently awaiting judgment for District Court action legal costs and potential award of Anti–Slapp punitive fees stemming from a frivolous court action regarding Summa’s Tonopah claims
- **May 2018** – “Quiet Title” hearing for Tonopah properties
- **Ongoing** – Continuing to search for joint venture partners or optionees for these properties
Share Metrics

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<th>Lithium Corp</th>
<th>OTCQB:LTUM</th>
<th>Major Shareholders</th>
</tr>
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<tbody>
<tr>
<td>Share Price*</td>
<td>$0.40</td>
<td>Altura Lithium</td>
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<tr>
<td>52-week price range</td>
<td>$0.05–0.62</td>
<td>John Hiner</td>
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<tr>
<td>Market Cap*</td>
<td>$35.9M</td>
<td>Dr. Borenstein Ltd</td>
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<tr>
<td>Total shares outstanding</td>
<td>89,868,553</td>
<td>Management &amp; Insiders (Tom Lewis–CEO)</td>
</tr>
<tr>
<td>Warrants (Avg price &amp; expiration)</td>
<td>3,724,000 ($0.075 exp. Mar ‘18–Mar ‘19)</td>
<td>Management &amp; Insiders (Tom Lewis–CEO)</td>
</tr>
<tr>
<td>Stock Options</td>
<td>1,000,000</td>
<td>% of Top 20</td>
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<tr>
<td>Total fully diluted shares</td>
<td>94,592,553</td>
<td>~47%</td>
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*As of February 5, 2018

State of Company’s Finances

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<th>Cash Position (2/2/18)</th>
<th>12 month runway</th>
<th>Debt</th>
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52-Week Price Range ($0.05–$0.62)
Established & dedicated energy metals explorers

Significant position in only other playa with proven Lithium-in-brine mineralization other than Silver Peak

Interests in a variety of energy or tech metals – more recession proof

Hold interests in fee lands throughout the state of Nevada and in an established Silver/Gold mining camp
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